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目录

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3DIC

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21 2025-09-08

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9 5 30 45,400.86 0.48%

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2000 0.48%

4.086% 2.16% 3.507%

2.37% 97.73 0.59% 12

3653.30 / 1.29%

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https://www.21jingji.com/article/20250908/herald/b4dec7fa357df99eda63101e821b164f.html Top↑

RUBIN

2025-09-10

9 8 Rubin CFO

Rubin Rubin 6

2026

Blackwell GB200 B200 Blackwell Ultra GB300 GB200

GB300 Rubin

Rubin Blackwell GB200/GB300 AI

chiplet GPU N3P I/O

N5B SoIC I/O

HBM4

Rubin GPU Rubin GPU

Vera Rubin Vera CPU Arm

Grace Hopper Grace Blackwell

https://www.semi.org.cn/site/semi/article/9c6a10d28a7b483ca747911ddd934

a2f.html Top↑

3DIC

2025-09-11

9 9 3DIC 3DIC Advanced Manufacturing Alliance

3DIC AMA

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AI

https://www.semi.org.cn/site/semi/article/11127f37871540c283e9da125f7ff05

6.html Top↑

- 2025-09-12

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ᒧ 2025-10-20

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ᐟ ᐃ ᑯ ᓇ ᐟ ث ᐟ ᑯ Blackwell

ᐊ ᓄ ᔪ ᔫ ᑯ ᑲ ᑯ ᔪ ᐟ ᒪ

ᒥ AI ᒃ ᐟ ᑯ ᓂ ᑯ

ᔪ ᔫ ᐃ CEO ᐟ ᐟ ᑯ ᓂ ᔪ ᔪ ᒪ ᒥ ᒥ ᑯ

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ᒧ Blackwell ᒪ ᒥ ᓂ ᑯ AI ᒃ ᐱ ᔪ ᔪ ᔪ ᔪ ᔫ ᔫ ᔪ

4NP ᐟ ᓇ ᐟ Blackwell GPU Grace CPU NVLink ᔪ 2080

ᔪ Hopper ᒃ 800 ᔪ 2.5 ᓇ 192GB HBM3E

ᔪ NVLink 1.8TB/s ᐟ ᔪ ᑯ

ᑯ ᔪ FP4 ᔪ ᑯ ᒪ 2 ᔪ Transformer

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ᔪ 2025 Blackwell Ultra Blackwell ᑯ

https://www.semi.org.cn/site/semi/article/5f6276a000a64243977348eeb79d2cdb.html Top↑

ᓄ ᔪ AI ᑯ ᑯ

2025-10-29

GTC 2025

AI

5000

GTC

Palantir Technologies Inc. CrowdStrike Holdings Inc.

AI

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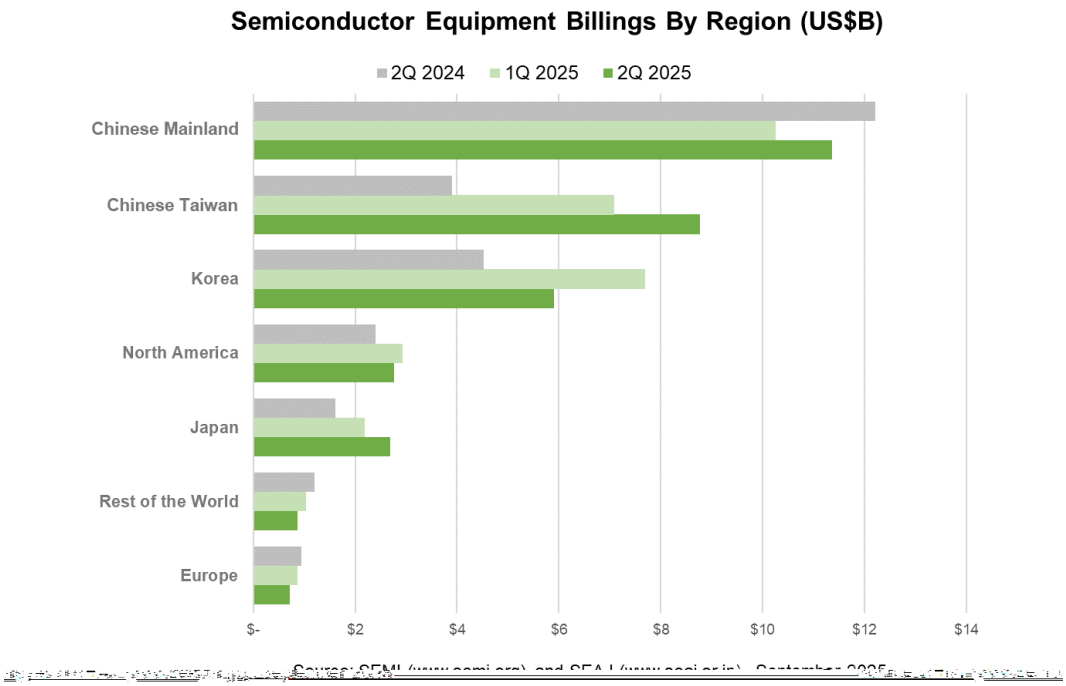
https://www.cls.cn/detail/2184178 Top↑

Φ

SEMI 2025 24%

（大半导体产业网 ）

2025 9 4 SEMI Worldwide Semiconductor Equipment Market Statistics (WWSEMS) Report 2025 330.7 24% HBM DRAM 2025 3% SEMI Ajit Manocha “2024


Semiconductor Equipment Billings By Region (US$B)
2Q 2024
1Q 2025
2Q 2025
Chinese Mainland
Chinese Taiwan
Korea
North America
Japan
Rest of the World
Europe
$-
$2
$4
$6
$8
$10
$12
$14

Semiconductor Equipment Market Revenue by Region
Region
Chinese Mainland
Chinese Taiwan
Korea
North America
Japan
Rest of the World
Europe
Total

https://www.semi.org.cn/site/semi/article/cfc6908000be493b8416cf3d2601aab5.html Top↑

ﻫ ﻗ ﻙ ﻝ ﻡ ﻥ ﻩ ﻭ ﻯ ﻱ ﺀ ﺁ ﺃ ﺅ ﺇ ﺉ ﺍ ﺏ ﺕ ﺙ ﺝ ﺡ ﺥ ﺩ ﺫ ﺭ ﺯ ﺱ ﺵ ﺹ ﺽ ﻁ ﻅ ﻉ ﻍ ﻑ

- 2025-09-15

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21 ﻝ ﻟ ﻯ 2025-09-15

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q ف ٮ MSCI 12 1.19% ف ٮ

ح MSCI ژ 3.18% ُ Kospi

ի IBOVESPA ٮ ի MXX ف ح ُ 41%

٩ 48% ٮ ٮ ٮ ´

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` MSCI ژ ٮ 15% MSCI ٮ ٨ 23% ؤ

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2025-09-12

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https://bao.hvacr.cn/202509_2115024.html Top↑

2025-09-16

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https://bao.hvacr.cn/202509_2115056.html Top↑

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ك آ ~ 2025-09-19

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ن ل ڑ ل ـ OBJ أ ۷ ۸ ل ل

x86 CPU ل ڑ GPU ۸ ۷ ل ف ج ل ڑ GPU OBJ

PC ۷ ـ

ذ PC پ ا Uh ً CPU ă ل أ

AI ~ ف ء ا CPU ب ل ڑ GPU OBJ

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https://www.cls.cn/detail/2149626 Top↑

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21 ৷ ৷ ঁ 2025-09-21

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ط ژ 800V ´ گ د AIDC د

- 2025-09-29

غ ح ط ژ ৷ ئ ° ۍ ۍ AI أ ~ ڢ

ط ژ ɯ OpenAI ° ح 1000 ´ AI AIDC ⌧

AI ط ৷ ڼ د ط ح ں أ ğ₆

ۍ ط ژ AIDC د 800V ´ Rubin ɯ ۍ

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AIDC ھ ش ۷ ⌧ŭ AIDC د غ گ د

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https://www.stcn.com/article/detail/3361807.html Top↑

ژ ⅄ AI ɯ ⅂ ˇ ئ ⱷ ⱸ ⱺ ⱻ

- 2025-09-29

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- 2025-10-8

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ل ؏ ´ ֆ ৲ h ৲ 150 OBJ ৼ 18

ৼ OBJ ° ۷ ৼ ~ أ ৶ ৼ

“ ” ۨ “ ° ´ ৶ ک ل پ ۱

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https://www.semi.org.cn/site/semi/article/199fafb184a74871bee5a6787ffc3c3e.html Top↑

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- 2025-10-17

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- 2025-10-27

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ŭ ں ŭ ں چ ث ɔ ؤ ج ɔ ط ؤ

极紫外(EUV)光刻胶测试方法

Test Methods of extreme ultraviolet (EUV) photoresist

国家标准项目 制定 推荐性

国家标准计划《极紫外(EUV)光刻胶测试方法》由 TC203（全国半导体设备和材料标准化技术委员会）归口，主管部门为国家标准委。

主要起草单位 上海大学、张江国家实验室、上海华力集成电路制造有限公司、上海微电子装备（集团）股份有限公司。

目录

1 基础信息
2 起草单位
3 涉及的产品清单
4 目的意义
5 范围和主要技术内容
6 国家级科研专项支撑

基础信息

制修订	制定	标准类别	方法
项目周期	16个月	国际标准分类号	31.030
公示开始日期	2025-10-23	归口单位	全国半导体设备和材料标准化技术委员会
公示截止日期	2025-11-22	执行单位	全国半导体设备和材料标准化技术委员会
		主管部门	国家标准委

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https://www.semi.org.cn/site/semi/article/a67e28982dfa444ea3c31b9ffa60294

4.html Top↑

(KCA)

2025-09-10

9 9 (Kaishan

Compressor USA “ KCA ”) Loxley

KCA

Mr.Dave George CEO Mr.Keith Schumacher

1100 KCA h

KCA KCA

45kW 315kW 1-3

KCA

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https://mp.weixin.qq.com/s/YnNlTY3hvTF26XiRuUKhUg Top↑

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- 2025-09-10

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http://www.chinaiol.com/News/Content/202509/17_61231.html Top↑

46

2025-09-15

9 12

46

2.68

15

h

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11 17.68 5

8.32

PECVD SACVD HDPCVD

h

20.01 PECVD ALD CVD PECVD ALD CVD

https://www.semi.org.cn/site/semi/article/5ab0944be7564ae2994a24fa3b33f0e2.html Top↑

15

2025-09-24

9 23

15 49% 7.35

ㄱ ㄴ Φ ٧ ϕ ٩ ° n ° 1,500

أ ш أ ⸗ ° h 1%

6 ⸗ ° س ` L

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أ ⸗ ّ لا ؤ ٧ ⸗ ٨ 7

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https://www.semi.org.cn/site/semi/article/88cf3ab3d8fb4e6d96e5100a694060d8.html Top↑

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- 2025-09-25

9 25 L ̈ ̈ ̀ n ᴗh ذ ٧ ̈ ل س

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3D NAND 1246

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n FMS 2025 3D NAND “ ”

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AMD OPENAI

2025-10-9

AMD 10 6 AMD OpenAI

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AMD Instinct GPU OpenAI 1

AMD Instinct MI450 GPU 2026

AMD CEO

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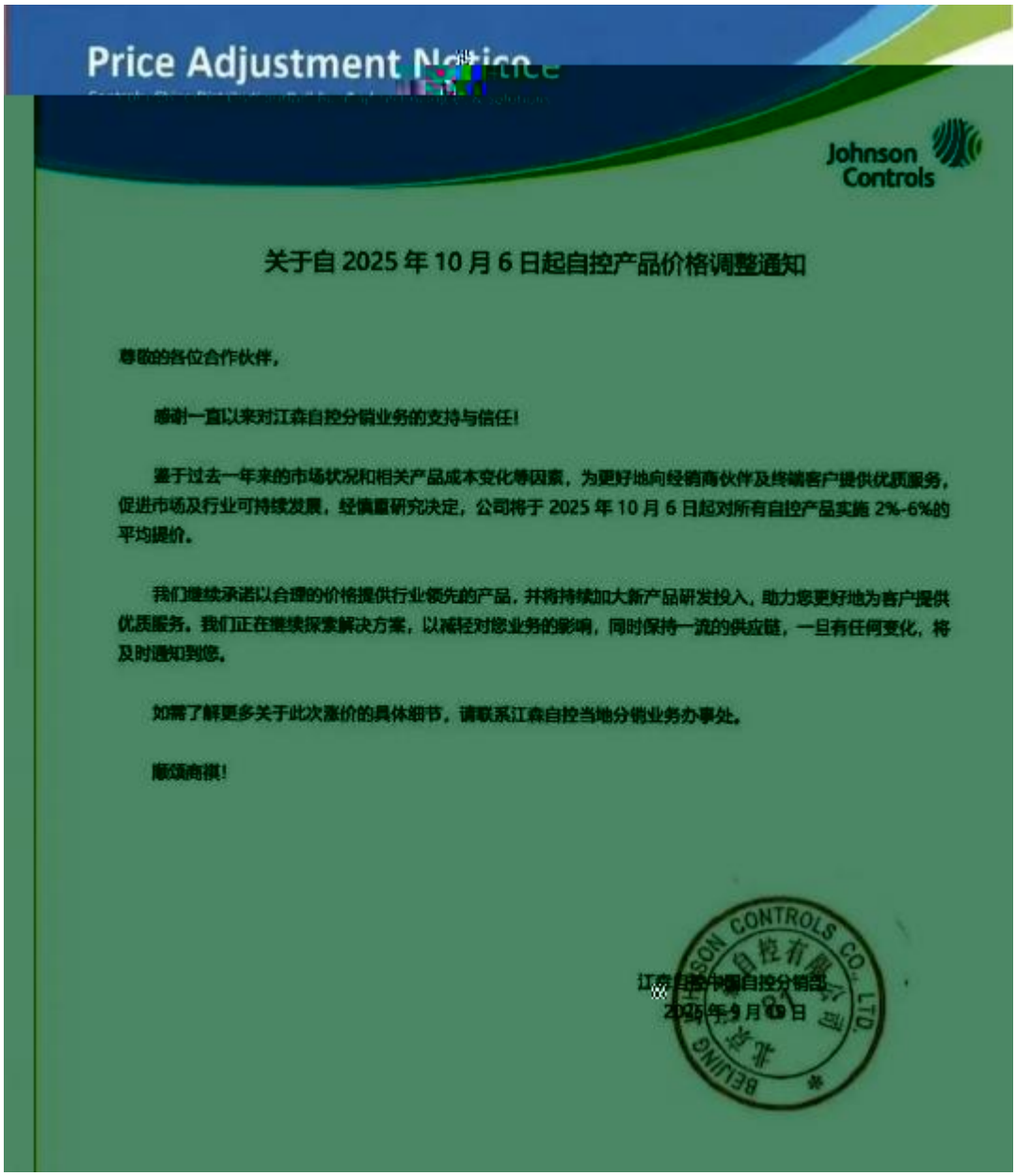

Price Adjustment Notice

Johnson Controls

关于自 2025 年 10 月 6 日起自控产品价格调整通知

尊敬的各位合作伙伴，

感谢一直以来对江森自控分销业务的支持与信任！

鉴于过去一年来的市场状况和相关产品成本变化等因素，为更好地向经销商伙伴及终端客户提供优质服务，促进市场及行业可持续发展，经慎重研究决定，公司将于 2025 年 10 月 6 日起对所有自控产品实施 2%-6%的平均提价。

我们继续承诺以合理的价格提供行业领先的产品，并将持续加大新产品研发投入，助力您更好地为客户提供优质服务。我们正在继续探索解决方案，以减轻对您业务的影响，同时保持一流的供应链，一旦有任何变化，将及时通知到您。

如需了解更多关于此次涨价的具体细节，请联系江森自控当地分销业务办事处。

顺颂商祺！

JOHNSON CONTROLS CO., LTD 北京 自控有限公司

江森自控中国自控分销部

2025 年 9 月 19 日

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SOLSTICE

2025-10-14

Solstice Advanced Materials

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Solstice Advanced Materials

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Solstice® Genetron® Aclar® Spectra® Fluka®

Hydranal® 3,900 21 4

Solstice

Accelerator

Solstice Advanced Materials

RAS LGWP

2024 Solstice® Genetron® Aclar®

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ESM

10 2024 Hydranal® Fluka® Spectra®

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LEAP2030

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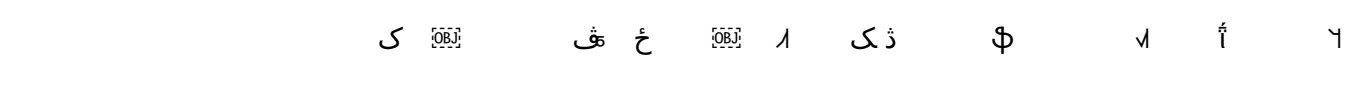

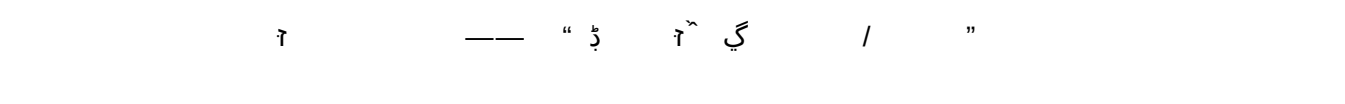

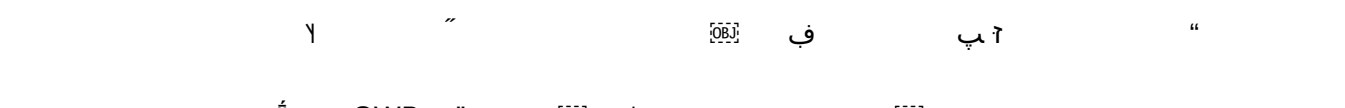

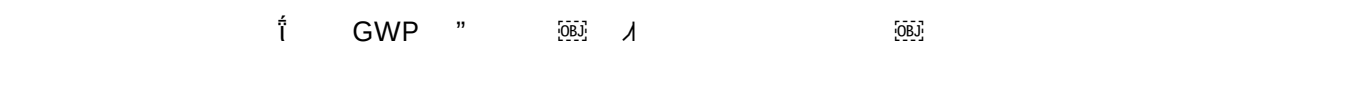

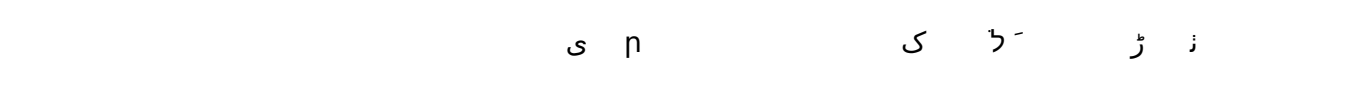

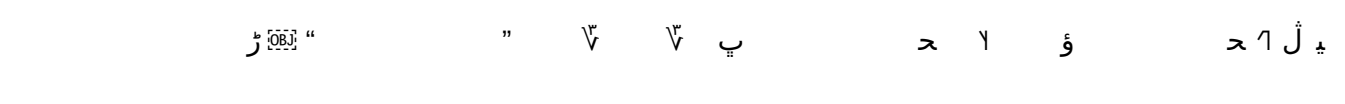

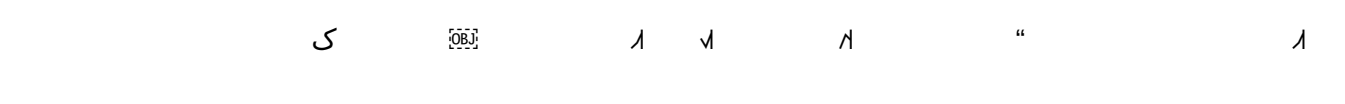

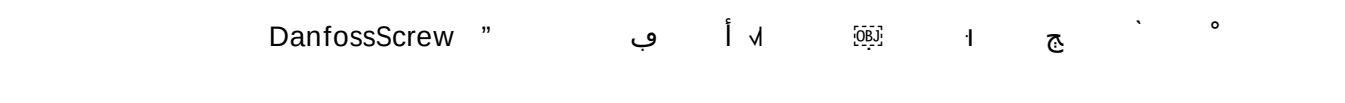

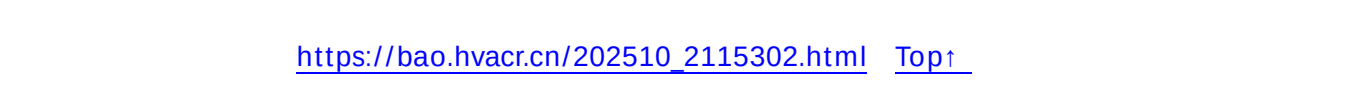

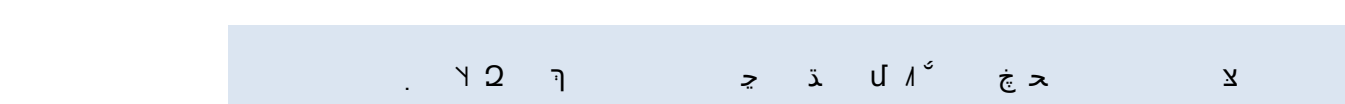

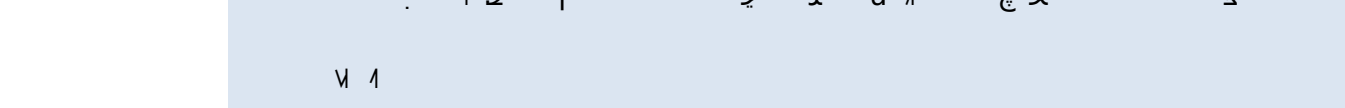

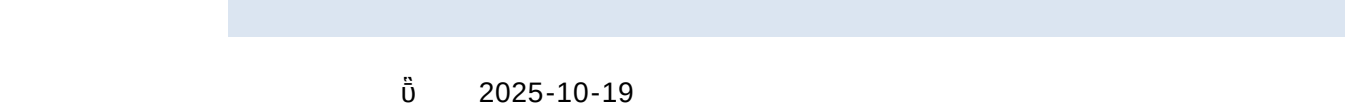

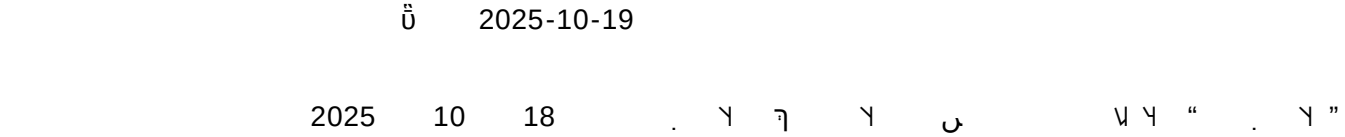

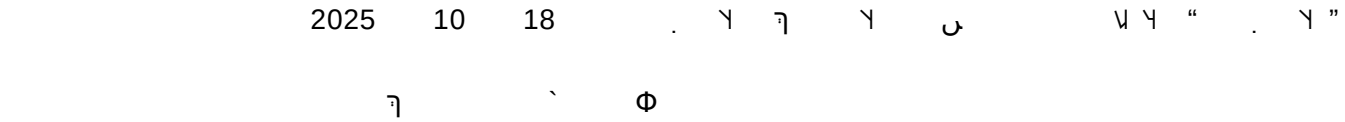

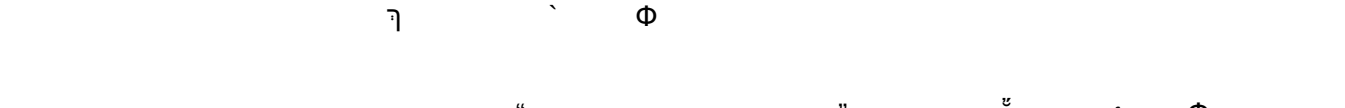

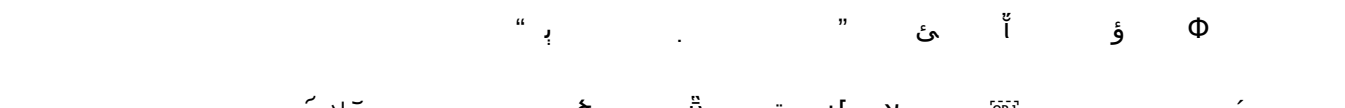

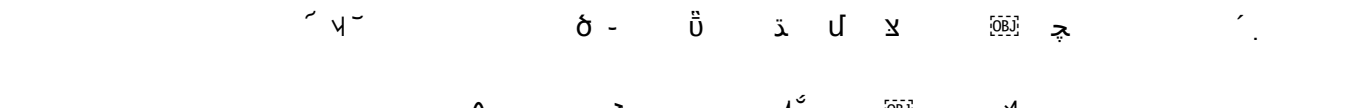

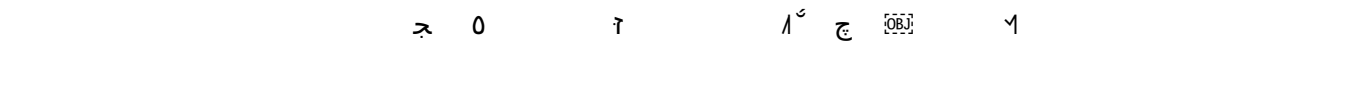

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2025-10-20

Magnitude® WME-C Quad

2,000 3,000 RapidRestore

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2023 Alliance Air Products

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	776,526,455.03	-23.99%	2,265,364,071.14	-20.70%
	134,412,593.81	-50.34%	391,772,361.23	-45.69%
	127,033,554.77	-51.97%	374,962,841.45	-45.61%
	—	—	605,705,190.51	29.05%
/	0.2514	-50.34%	0.7327	-45.69%
/	0.2514	-50.34%	0.7327	-45.69%
	3.08%	-3.77%	9.16%	-9.20%

	6,262,268,284.85	6,035,772,658.47	3.75%
	4,358,896,217.45	4,220,027,509.02	3.29%

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- 2025-08-30

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Φ ٺ ٺ AI ٺ ٽ 2025H1 ٺ

14.89 -18.9% ٺ ٺ 10.77 +12.2% 72.4%

ٺ ٺ ٺ 2.76 -60.1% 18.6% ٺ ٺ ٺ 1.17

-27.0% 7.9% 2.57 -42.9% ٺ 2.48

-41.7% 2025Q2 ٺ 8.82 -18.7% +45.5%

1.4 -54.1% +18.7% ٺ 1.37 -52.5% +23.7%

ٺ ٺ ٺ 2025H1 35.0% -5.4pct

ٺ 34.8% +0.9pct ٺ ٺ 36.4% -9.8pct ٺ ٺ

ٺ 37.0% -9.7pct ٺ 17.4% -7.3pct ٺ ٺ ٺ 17.4%

+5.2pct ٺ ٺ ٺ 4.5% -0.4pct ٺ ٺ ٺ 4.9% +0.9pct

ك ٺ ٺ 1.7% +3.1pct ٺ ٺ ٺ ٺ ٺ ٺ

6.3% +1.6pct 2025H1 ٺ ٺ 0.94 +9.3% 2025Q2

34.6% -8.2pct -1.1pct ٺ 15.9% -12.2pct -3.7pct

ه & ق ٺ ٺ 2025H1 ٺ ق 1.36

-43.6% ه 7.64 -29.0% 2025H1 ٺ ٺ ٺ 4.07

+5.3%

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Edwards ⅄ ˋ ص ’ 15% ؤ PMF

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6.3/7.1/8.4 8.7/9.2/10.4 ڻ PE

21.4/18.8/15.9 ǎ З ˇ ⅄ ڌ ڌ ⅄ ڑ ۾ ⅄ “ ” ⅄

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10.25 ⅄OBJ أ PE 12.45

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汉钟精机 最新盈利预测

报告日期	机构简称	研究员	近三年业绩预测准确度	研报数	覆盖时长	2025预测净利润（元）	2026预测净利润（元）	2027预测净利润（元）	目标价（元）
2025-05-19	华安证券	张帆	--	--	--	7.62亿	8.12亿	8.93亿	--
2025-05-01	国海证券	张钰莹	--	--	--	6.76亿	7.04亿	7.73亿	--
2025-04-28	中邮证券	刘卓	--	--	--	6.93亿	7.43亿	8.62亿	--
5亿	--	2025-04-28	东吴证券	周尔双	--	--	--	8.67亿	9.22亿	10.3
8亿	20.88	2025-04-26	华泰证券	倪正洋	--	--	--	9.31亿	10.32亿	11.3
9.40亿	--	10.42亿	--	23.40	2024-11-04	财信证券	杨甫	--	--	--
--	--	--	8.75亿	9.67亿	--	--	2024-11-01	国信证券	吴双	
--	--	--	9.05亿	9.48亿	--	--	2024-10-29	招商证券	胡小禹	
--	--	--	10.80亿	12.57亿	--	--	2024-10-14	华鑫证券	吕卓阳	
--	--	--	11.18亿	12.95亿	--	--	2024-08-26	国海证券	姚健	
--	--	--	11.48亿	13.26亿	--	--	2024-07-11	东兴证券	任天辉	
--	--	--	11.13亿	12.61亿	--	--	2024-06-28	中信证券	刘海博	
--	--	11.41亿	13.08亿	--	--	2024-04-29	中信建投	吕娟	--	
--	--	10.55亿	12.40亿	--	--	2024-04-28	浙商证券	王华君	--	
3	未满1年	12.34亿	--	--	26.50	2024-01-26	源达信息	吴起涂	68.94%	
--	--	11.39亿	--	--	--	2023-11-15	天风证券	朱晔	--	
--	--	12.70亿	--	--	--	2023-10-31	中原证券	刘智	--	

议 数据来源：公开数据整理，仅供参考不构成投资建

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2025-09-05

ت ʌ 2025 H1 ʔ 14.89 yoy-18.86%

2.57 yoy-42.90% ˚ 2.48 yoy-41.65% Q2 ʔ 8.82

yoy-18.71% qoq+45.52% 1.40 yoy-54.11% qoq+18.66%

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25H1 35.02%/yoy-5.43pct 25Q2 34.57%

8.21pct 1.09pct

25H1 17.41% 5.22pct

25H1 17.37%

7.26pct 25Q2 15.87% 12.24pct

10.77 yoy+12.21%

52.33% 72.36% 2.76 yoy-60.12%

37.78% 18.57%

0.18 yoy-14.79% 1.17 yoy-27.02%

8.76% 7.88%

11.12/3.77 -25.32%/+8.95% 34.79%

+0.94pct 36.37% -9.84pct

أ 25-27 7.34/8.34/9.36 25-27

9.31/10.32/11.38 ذ 21.2%/19.2%/17.8% ي ذ ا ٧ ˘ ٧

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+1.63pcts +3.10pcts ´ ɪ ɯ+5.21pcts ´ ɪ ⌧ ɭ ˈ ´ ɪ

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° ق ˩ ˥ ˬ 2025 ° ق 29.98%

-8.86pcts

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- 2025-09-17

2025 ϒ ں 18.86% ں 42.90% 2025

ϒ 14.89 ں 18.86% 2.57 ں

42.90% 2025 / 35.02%/17.29% -5.43/-7.26

pct ´ ϯ ˛ 2025 ج / ˥ ˏ / ك ´ ϯ

4.48%/4.89%/6.32%/1.72% -0.36/+0.85/+1.63/+3.10 pct ك

´ ϯ ˩ ˥ ˧ ˥ 3228 ˜ 2025Q2 ϒ 8.83

ں 18.69% 1.39 ں 54.43% ˩ ˘ ˥

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10.77 ˡ 12.21% 34.79% 0.94 pct ˥

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2025H1 2.76

60.12% 36.37% 9.84 pct

PMF PDM

iPH

AIDC

2025-2026 2027 2025-2027

6.08/7.16/8.13 2025-2027 7.00/7.20/7.75 PE 23/20/17

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- 2025-09-26

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ל ژ OpenAI ح 1000 ٔ ا 7115 ⌧ °

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OpenAI ژ ф ɯ ל ژ OpenAI ح 1000

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EnergyTrend 2024 27

2026

2025-2027 6.42 7.43 8.59

EPS 1.20 1.39 1.61 2025-2027 PE

22.53 19.48 16.84 “ ”

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+4.69pct ك ´ ٦ 1.03% 2.23pct ٦ ´ ٦ 4.83% +0.99pct

ج ´ ٦ 4.47% -0.27pct . ´ ٦ 6.08% +1.74pct

Q3 ٪ ٧ Q3 34.68% -6.59pct +0.11pct

17.33% -9.23pct +1.46pct ا ك ´ ٦

ں -4.82pct ھ´ ˘ ٧ ٪ ٧ أ ٨ ٧

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-19%/+4%/+10% 5.09/6.12/6.79 -41%/+20%/+11%

PE 26.6/22.2/20x n ٭ ث ٭ ٧ ٭ ٨ “

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- 2025-10-28

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Φ ⌐ ⌐ AI ⌐ ⌐ 2025

Ϙ 22.65 -20.7% 3.92 -45.7% ⌐

3.75 -45.6% ⌐ ⌊ ⌐ ⌐ Φ Φ

AI ⌐ ⌐ ⌐ ⌐ 2025Q3 Ϙ 7.77 -24.0%

-12.0% 1.34 -50.3% -4.8% ⌐ 1.27

-52.0% -7.3%

⌐ ⌐ ⌐ 2025Q1-Q3 34.9% -5.8pct

ج 17.4% -8.0pct ⌐ ⌐ 16.4% +4.7pct ج ⌐ ⌐

4.5% -0.3pct ⌐ ⌐ ⌐ 4.8% +1.0pct ك ⌐ ⌐ 1.0%

+2.2pct ⌐ ⌐ 6.1% +1.7pct 2025Q1-Q3 ⌐ ⌐ 1.38

+11.3% 2025Q3 34.7% -6.6pct +0.11pct ج 17.3%

-9.23pct +1.46pct

ق ⌐ ⌐ ⌐ ⌐ ⌐ 2025Q3 ⌐ 7.19

-24.0% ق 1.46 +7.5% 2025Q3 ⌐ ⌐ 6.06

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PDM ⵏ iPH ⵏ ⵏ ⵓⵔⵓⵔ SEMI ⵔ - ⵀⵓ ⵣ Load

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ك ⅃ 2025-10-23

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~ Ϛ 2,265,364,071.14 20.7%

ǖ ⊞ 391,772,361.23 45.69%

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2025-10-28

غ ⅃ ت 002158 2025 ۶ Ϛ

22.65 ں 20.7% 3.92 ں 45.69%

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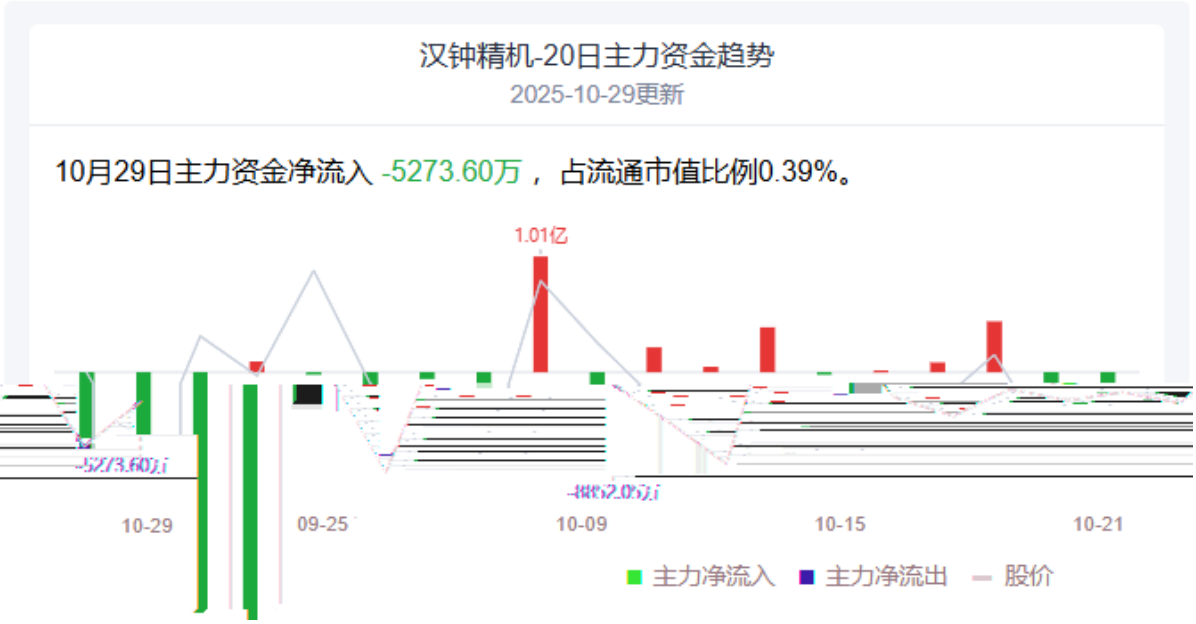

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ں 5.84　~　　۶ 2.84%　ئ　۶ 3.84　ˎ

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